



444 Green Street, Gardner, MA 01440-1000  
 Financial Aid Office 978-630-9169

### Incomplete Asset Information - 2011-2012

Student ID # \_\_\_\_\_

DATE: \_\_\_\_\_

TO: \_\_\_\_\_  
 Student Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City, State Zip \_\_\_\_\_

There are discrepancies between the information you reported on your 2011-2012 Free Application for Federal Student Aid (FAFSA) and the figures reported on your (or your parents') 2010 federal tax return. No further processing of your application will occur until this form or the requested information is submitted to the Office of Financial Aid.

Please provide all the requested information **which is checked off below**:

- \_\_\_ You left the asset questions on your FAFSA blank, please complete the worksheet below.
- \_\_\_ You (or your parents) tax form have business income/loss from a personal or family owned business.  
 Does the business employ more than 100 employees? \_\_\_ YES \_\_\_ NO  
 If YES, please submit Schedule C and report the net worth of business below.
- \_\_\_ You (or your parents) reported rental income/loss on line 17 of the 1040. Please submit Schedule E of tax return.
- \_\_\_ You (or your parents) reported rental income/loss on line 17 of the 1040, but did not report any real estate net worth.  
 You must list the net worth of the real estate that generated the income or loss. If the property is a multifamily house that you reside in, list only the net value of the rental portion (i.e. if you own a 2-family and you live in 1/2 of the house, list the 1/2 of the value minus 1/2 of the debt). Please report the appropriate amount below.
- \_\_\_ You (or your parents) reported interest income on the 2010 federal tax return, but the amount listed in cash, savings and checking accounts on the FAFSA does not agree with the amount of interest generated by your assets. Please report the correct amount of your assets below.
- \_\_\_ You (or your parents) reported dividend income on the 2010 federal tax return, but the amount listed as investments on the FAFSA does not agree with the amount of interest generated by your assets. Please report the correct amount of your investments below.

<b>2011-2012 ASSET WORKSHEET</b> Report figures as of FAFSA filing date.	<b><u>STUDENT (&amp; SPOUSE)</u></b>	<b><u>PARENT(S)</u></b>
Balance of cash, savings, and checking accounts	\$	\$
Net worth of current real estate and investments <i>(Don't include the home, unless a multifamily, list the value for the portion of the home that is rented out. Do not include pension and retirement plans.)</i>	\$	\$
Net worth of your business(es)	\$	\$

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_